



FHB Mortgage Bank Co. Plc.

Information about the auction of FHB's CMB's dated on 27 March, 2017.

The FHB Mortgage Bank Co. Plc. informs its investors, that the auction of the first issue of the No. FJ22NV01 CMB on 27 March, 2017 has successfully ended. The result of the auction is the following:

FHB Code of the CMB:	FJ22NV01
ISIN-code:	HU0000653019
Type of the issue:	First issue
Number of the current part of the series:	SR 1
Time of the Auction:	27.03.2017.
Date of the financial settlement:	29.03.2017.
Maturity:	05.01.2022.
Total nominal value of CMB offered:	Min. HUF 100,000,000
Number of valid bids:	HUF 6,930,000,000
Total nominal value of the present Issue:	HUF 3,930,000,000
Total nominal value of the Series issued until now:	HUF 3,930,000,000
Interest rate (%):	Variable, in the first interest period: 0.92% annually
Accrued interest (%) (29.03.2017):	0
Minimum price (%):	100.00
Average selling (netto) price(%):	100.00

Budapest, 27 March 2017.

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