

Announcement

The issuance of FHB Forte Interest Plus Bond

FHB Mortgage Bank Co. Plc. (FHB Nyrt.) (1082 Budapest, Üllői út 48.) informs its esteemed investors, that the Bank had a successful public subscription of its new 3 year maturity Forte Interest Plus Bond (settlement date: February 9, 2012). The HUF denominated Bond Series FK15NV01 (ISIN:HU0000349576) carries floating rate coupon (in the first interest-rate period: 10% on annual basis) and a total nominal value of HUF 500,000,000.

Budapest, 08 February, 2012