

Notice

On the basis of the resolution 58/2020. (01 December) of the Board of Directors of the TakarékJelzálogbank Co. Plc., (number and date of the incorporation: 01-10-043638, 18.03.1998, head office: H-1117 Budapest, Magyar Tudósok körútja 9.) (hereinafter: „Issuer”, or „Bank”) and after the permission of the Board of Directors of the MTB Magyar Takarékszövetkezeti Bank Zrt. (number and date of the incorporation: 01-10-041206, 18.04.1989. head office: H-1122 Budapest, Pethényi köz 10.) and the Announcement on 13 January 2021 of the Integration Organisation) the Bank informs its investors, that it shall launch the HUF 200 billion 2021-2022 Issue Program. Under the auspices of the Issue Program TakarékJelzálogbank Co. Plc. will issue different registered type covered mortgage bond and senior unsecured bond series and taps. Introduction of the series to the Budapest Stock Exchange (BSE) is optional. The Issuer will publish the Base Prospectus on its own homepage (<https://en.takarekjzb.hu>), on the homepage set in operation by the National Bank of Hungary (www.kozzetetelek.hu) and on BSE’s homepage (www.bse.hu), in printed form it is available on the head office of the Issuer and at the selling points.

The number and date of the license approved by the National Bank of Hungary (NBH) to the Base Prospectus of the HUF 200 billion 2021-2022 Issue Program of the Issuer: H-KE-III-151/2021. (March 6, 2021.)

Budapest, March 8, 2021.

TakarékJelzálogbank Co. Plc.